



KRM AYURVEDA LTD

(Formerly Known as KRM Ayurveda Private Limited)

04th May, 2026

Scrip Code: KRMAYURVED

To
The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra East Mumbai- 400 051

Reg: Addendum to Half Yearly / Yearly Audited Financial Results for the Financial Year ended on the 31st March, 2026.

**Ref: (i) Regulations 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
(ii) Companies Act, 2013 and Rules made thereunder.**

Dear Sir/Madam,

With reference to the above-captioned subject and in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), financial results and Independent Auditors Report were filed after the conclusion of Board Meeting held on 01.05.2026. While filing annual audited accounts, inadvertently, following documents were left to be uploaded, which are now being submitted as addendum to the filling of Half/yearly audited accounts for the financial year ended on 31.3.2026.

1. Audit report in pursuant to the requirement of Regulations 33 and 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended accompanying half yearly and yearly financial results for the half year and year ended 31.3.2026.

We would like to inform you that we attempted to submit the financial results in revision mode; however, the same could not be done due to a system-generated error indicating that the records for the said financial year had already been submitted.

We request you to kindly take the same on record.

Thanking you,

**For KRM Ayurveda Limited
(formerly known as KRM Ayurveda Private Limited)**

Puneet Dhawan
Digitally signed by
Puneet Dhawan
Date: 2026.05.04
20:50:03 +05'30'

**Puneet Dhawan
Managing director
DIN: 08553667
Encl: a/a**

**Regd. Off. : A-16, G.T. KARNAL ROAD, INDUSTRIAL AREA,
NORTH WEST DELHI-110033
Website: www.krmayurveda.com
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account1@krmayurveda.com
Contact: +91-9667791365
CIN: L24239DL2019PLC354658**



Independent Auditor's Report

**INDEPENDENT AUDITOR'S REPORT ON THE HALF YEARLY AND YEAR TO DATE
AUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY**

TO THE BOARD OF DIRECTORS OF KRM AYURVEDA LIMITED

Opinion

We have audited the accompanying statement of half yearly and year to date standalone financial results of KRM AYURVEDA LIMITED ("the company") for the half year and year ended March 31, 2026 ("Statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the statement:

(a) is presented in accordance with the requirements of the Listing Regulations in this regard; and

(b) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information for the half year and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statement under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained by us is sufficient and appropriate to provide a basis for our opinion.



Management's and Board of Directors' Responsibilities for the Standalone Annual Financial Results

These standalone annual financial results have been prepared on the basis of the standalone annual financial statements. The Company's Management and Board of Directors are responsible for the preparation of these standalone annual financial results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standard prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone annual financial results, the Management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists.

Other Matters

- (a) The standalone annual financial results include the results for the half year ended March 31, 2026, being the balancing figure between audited figures in respect of the full financial year and the unaudited year to date figure up to the six months ended September 30, 2025, of the current financial year which was subject to limited review by us.



Our opinion on the standalone annual financial results is not modified in respect of this matter.

For Shiv & Associates
(Chartered Accountants)
FRN: 009989N



CA Abhishek Vashisht
(Partner)

M. No.-526307

UDIN: 26526307LDMZAW3933

Place: FARIDABAD

Date: 01st May, 2026



KRM AYURVEDA LIMITED (FORMERLY KNOWN AS KRM AYURVEDA PRIVATE LIMITED)

Registered Office : A-16, GT KARNAL ROAD, INDUSTRIAL AREA, DELHI-110033

CIN NO: L24239DL2019PLC354658

STATEMENT OF ASSETS AND LIABILITIES

All amounts in INR Lakhs unless otherwise stated

Particulars	As at	As at
	31 MARCH, 2026	31 MARCH, 2025
	(Audited)	(Audited)
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	2,126.08	15.00
(b) Reserves and surplus (Retained Earnings)	2,901.53	2,374.53
(C) Share Premium Account	6,443.12	-
2 Share application money pending allotments	-	-
3 Non-current liabilities		
(a) Long-term borrowings	-	1,862.81
(b) Deferred tax liabilities (net)	-	8.75
(c) Long Term Provisions	75.59	68.27
4 Current liabilities		
(a) Short Term Borrowings	-	1,257.20
(b) Trade payables	319.17	533.06
(c) Other current liabilities	279.84	392.65
(d) Short-term provisions	82.27	166.29
TOTAL	12,227.60	6,678.56
B ASSETS		
1 Non-current assets		
(a) Property, Plant and Equipment	2,632.33	2,655.44
(b) Long term loans and Advances	131.52	109.33
(c) Deferred Tax Assets (net)	18.03	-
(c) Non-Current Investments	29.00	28.00
2 Current assets		
(a) Current Investments	3,801.40	852.00
(b) Inventories	902.85	769.64
(c) Trade receivables	2,272.72	1,212.83
(d) Cash and cash equivalents	946.88	204.05
(e) Short-term loans and advances	41.92	25.89
(f) Other Current Assets	1,450.96	821.38
TOTAL	12,227.60	6,678.56

for and on behalf of the board



Puneet Dhawan
PUNEET DHAWAN
Managing Director
DIN: 08553667

Place: Delhi
Date: 01.05.2026

KRM AYURVEDA LIMITED (FORMERLY KNOWN AS KRM AYURVEDA PRIVATE LIMITED)

Registered Office : A-16, GT KARNAL ROAD, INDUSTRIAL AREA, DELHI-110033
CIN NO: L24239DL2019PLC354658

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED MARCH 31, 2026

All amounts in INR Lakhs unless otherwise stated

Particulars	Half Year Ended			Year Ended	
	31 MARCH, 2026	30 SEPTEMBER, 2025	31 MARCH, 2025	31 MARCH, 2026	31 MARCH, 2025
	(Audited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
I Revenue from operations (gross)	5,833.36	4,835.71	4,084.19	10,169.07	7,655.27
Less: Excise Duty	-	-	-	-	-
Revenue from operations (net)	5,333.36	4,835.71	4,084.19	10,169.07	7,655.27
II Other Income	32.61	29.72	38.49	62.33	39.70
III Total Income (I+II)	5,365.97	4,865.43	4,122.68	10,231.40	7,694.97
IV Expenses					
(a) Cost of materials consumed	616.69	845.78	536.64	1,462.48	950.05
(b) Purchase of Stock in Trade	-	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-
(d) Employee benefits expenses	1,103.35	1,004.25	1,010.83	2,107.61	1,908.26
(e) Finance costs	153.99	171.10	179.63	325.08	289.85
(f) Depreciation and amortisation expenses	60.87	53.50	57.30	114.37	104.39
(g) Other expenses	1,858.82	1,690.48	1,691.13	3,549.29	2,922.64
Total Expenses	3,793.72	3,765.11	3,475.53	7,558.83	6,175.19
V Profit before exceptional and extraordinary item and tax	1,572.25	1,100.32	647.16	2,672.57	1,519.78
VI Exceptional Items	-	-	-	-	-
VII Profit before extraordinary item and tax	1,572.25	1,100.32	647.16	2,672.57	1,519.78
VIII Extraordinary Items	-	-	-	-	-
IX Profit before Tax	1,572.25	1,100.32	647.16	2,672.57	1,519.78
X Tax Expense:					
(a) Current tax expense	410.71	276.64	169.30	687.35	397.57
(b) Earlier years Provision of Income tax written off	-	-	(2.24)	-	(2.24)
(c) Deferred tax	(28.20)	1.41	1.98	(26.78)	3.04
XI Profit / (Loss) for the period from continuing operations	1,189.73	822.27	478.12	2,012.00	1,121.41
XII Profit / (Loss) from discontinuing operations	-	-	-	-	-
XIII Tax from discontinuing operations	-	-	-	-	-
XIV Profit/ (Loss) from discontinuing operations	-	-	-	-	-
XV (Profit) for the Period	1,189.73	822.27	478.12	2,012.00	1,121.41
XVI Earning per equity share:					
(1) Basic*	5.60	5.30	318.75	9.46	747.61
(2) Diluted*	5.60	5.30	318.75	9.46	747.61



For and on behalf of the board

DELHI

Puneet Dhawan

PUNEET DHAWAN
Managing Director
DIN: 08553667

Place: Delhi
Date: 01.05.2026

KRM AYURVEDA LIMITED (FORMERLY KNOWN AS KRM AYURVEDA PRIVATE LIMITED)

Registered Office : A-16, GT KARNAL ROAD, INDUSTRIAL AREA, DELHI-110033

CIN NO: L24239DL2019PLC354658

CASH FLOW STATEMENT

All amounts in INR Lakhs unless otherwise stated

PARTICULARS	Year Ended	
	31 MARCH, 2026	31 MARCH, 2025
	(Audited)	(Audited)
A Cash Flow from Operating Activities :		
Profit before tax	2,673	1,520
Adjustments For :		
Depreciation and Amortisation Expenses	114	104
Provision for Gratuity (net of payment)	19	72
Liabilities no longer required written back		
Provision for doubtful debts and unbilled revenue(net)		
Profit on sale of asset (net)		
Interest Expenses	269	212
Interest Income	(67)	(40)
Operating Profit before Working Capital Changes	3,012	1,869
Adjustments For :		
Increase / (Decrease) in Trade Payables	(214)	146
Increase / (Decrease) in other Current liabilities	(113)	25
Increase / (Decrease) in Short term provisions		
(Increase) / Decrease in loans and advances	(16)	16
(Increase) / Decrease in Trade Receivables	(1,060)	(659)
(Increase) / Decrease in Inventories	(133)	(625)
(Increase) / Decrease in Other Current Assets	(581)	(145)
Cash generated from Operations	895	627
Direct Taxes Paid (net of refunds)	(783)	(278)
Net Cash from Operating Activities (A)	112	349
B Cash Flow from Investing Activities :		
Purchase of Property, plant and equipment and Capital work-in progress	(91)	(472)
Interest received	14	24
Proceeds on sale of Property, plant and equipment		
(Investment in)/proceeds from purchase/sale of other bank deposits (net)	(2,950)	(277)
Loan and Advances Given	(22)	(60)
Loans given / (repaid) to related party		
Net Cash used in Investment Activities (B)	(3,050)	(786)
C Cash Flow from Financing Activities :		
<i>Proceeds from issue of Share capital</i>		
Share Capital	626	-
Share Premium Account	7,524	-
IPO Expenses - Paid during the year (net of interest from specific accounts)	(1,081)	-
Interest Paid	(269)	(212)
Proceeds from Short Term Borrowings	-	1,452
(Repayment) of Short Term Borrowings	(1,257)	(458)
(Repayment) of Long Term Borrowings	(1,863)	(191)
Net Cash from Financing Activities (C)	3,681	590
Net Increase In Cash & Cash equivalents (A+B+C)	743	154
Cash & Cash Equivalents at the beginning of the year	204	50
Cash & Cash Equivalents at the end of the year	947	204
Cash & Cash Equivalents at the end of the year comprises:		
Cash on hand	351	119
Balance with bank	595	85
	947	204

Notes:

- The company has offered through the Initial Public Offer (IPO) 57,40,000 equity shares having face value of Rs. 10 each at an issue price of Rs. 135 per equity share. These equity shares were listed on NSE SME on 29.01.2026.
- The above financial results for the half year and year ended March 31, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on May 1, 2026.
- The company operates only in one business segment viz. "Trading of Ayurvedic Medicines and providing Ayurvedic therapies". Accordingly there are no separate reporting. The financial result has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard (AS) prescribed under section 133 of the Companies Act 2013 read with the relevant rules issued under and the other accounting principles generally accepted in India.
- Figures for the previous years have been re-grouped/ re arranged / restated wherever necessary to make them compatible with these of the current period.

For and on behalf of the board

Puneet Dhawan
 PUNEET DHAWAN
 Managing Director
 DIN: 08553667

Place: Delhi

Date: 01.05.2026



KRM AYURVEDA LTD

(Formerly Known as KRM Ayurveda Private Limited)

(i) **PROCEEDS FROM THE IPO**

The company has completed its initial public offer (IPO) of 57,40,000 equity shares of face value of Rs. 10 each at an issue price of Rs. 135 per share amounting to Rs. 7,749/- Lakhs. The equity shares of the company were listed on NSE Emerge platform (India Limited ("NSE Emerge")) on 29th of January, 2026

Sr. No.	Particulars	Proposed	Actual	Deviation (₹ Cr)
1	Proceeds from the issue of Shares	77.49	77.49	0
2	Less: Issue related expenses	11.57	11.77	-0.2
	Net Proceeds from IPO	65.92	65.72	0.2

(ii) **DETAILS OF UTILIZATION PROCEEDS FROM IPO**

0.265	Object of Issue (As per Prospectus)	Proposed	Utilised	Balance amount kept in Bank as Fixed Deposits	Deviation
1	Capital Expenditure for Construction and Development of Telemedicine Operational Facilities	13.67		13.66	0.01
2	Purchase of CRM Software and Hardware Infrastructure	1.42		1.42	0
3	Human Resources	5.44		5.43	0.01
4	Repayment / Prepayment of Loan	12.5	12.5		0
5	To meet Working Capital requirements of the Company	22.9	22.77		0.13
6	General Corporate Purposes	9.99		9.94	0.05
	Total	65.92	35.27	30.45	0.2

For KRM Ayurveda Limited
(formerly known as KRM Ayurveda Private Limited)



Puneet Dhawan
Puneet Dhawan
Managing director
DIN: 08553667

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